



San Joaquin County, CA



Idaho

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Economy Overview

753,769

Population (2018)

Population grew by **50,030** over the last 5 years and is projected to grow by **36,237** over the next 5 years.

279,286

Total Regional Employment

Jobs grew by **42,161** over the last 5 years and are projected to grow by **24,035** over the next 5 years.

\$57.8K

Median Household Income (2017)

Median household income is **\$161 above** the national median household income of \$57.7K.

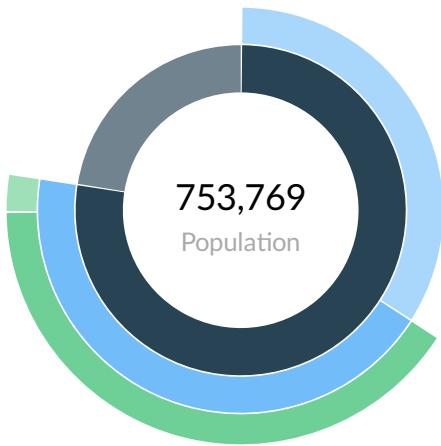
Takeaways

- As of 2018 the region's population **increased by 7.1%** since 2013, growing by 50,030. Population is expected to **increase by 4.8%** between 2018 and 2023, adding 36,237.
- From 2013 to 2018, jobs **increased by 17.8%** in San Joaquin County, CA from 237,125 to **279,286**. This change **outpaced the national growth rate of 8.5% by 9.3%**. As the number of jobs increased, the **labor force participation rate decreased from 57.7% to 56.0% between 2013 and 2018**.
- Concerning educational attainment, **11.8% of San Joaquin County, CA residents possess a Bachelor's Degree** (6.9% below the national average), and **9.0% hold an Associate's Degree** (0.9% above the national average).
- The top three industries in 2018 are Education and Hospitals (Local Government), Restaurants and Other Eating Places, and Warehousing and Storage.

	Population (2018)	Labor Force (2018)	Jobs (2018)	Cost of Living	GRP	Imports	Exports
Region	753,769	326,831	279,286	123.6	\$29.95B	\$37.61B	\$31.62B
State	39,853,042	19,533,849	19,747,652	133.5	\$2.92T	\$1.42T	\$2.04T
Nation	328,038,851	162,012,815	163,329,158	100.0	\$20.28T	\$0	\$8.59T

Economy Overview - Cont.

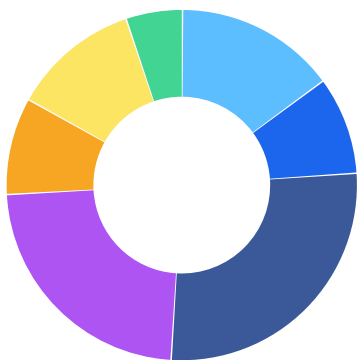
2018 Labor Force Breakdown



	Population
● Total Working Age Population	583,556
● Not in Labor Force (15+)	256,725
● Labor Force	326,831
● Employed	307,097
● Unemployed	19,734
● Under 15	170,213

Educational Attainment

Concerning educational attainment, **11.8% of San Joaquin County, CA residents possess a Bachelor's Degree** (6.9% below the national average), and **9.0% hold an Associate's Degree** (0.9% above the national average).

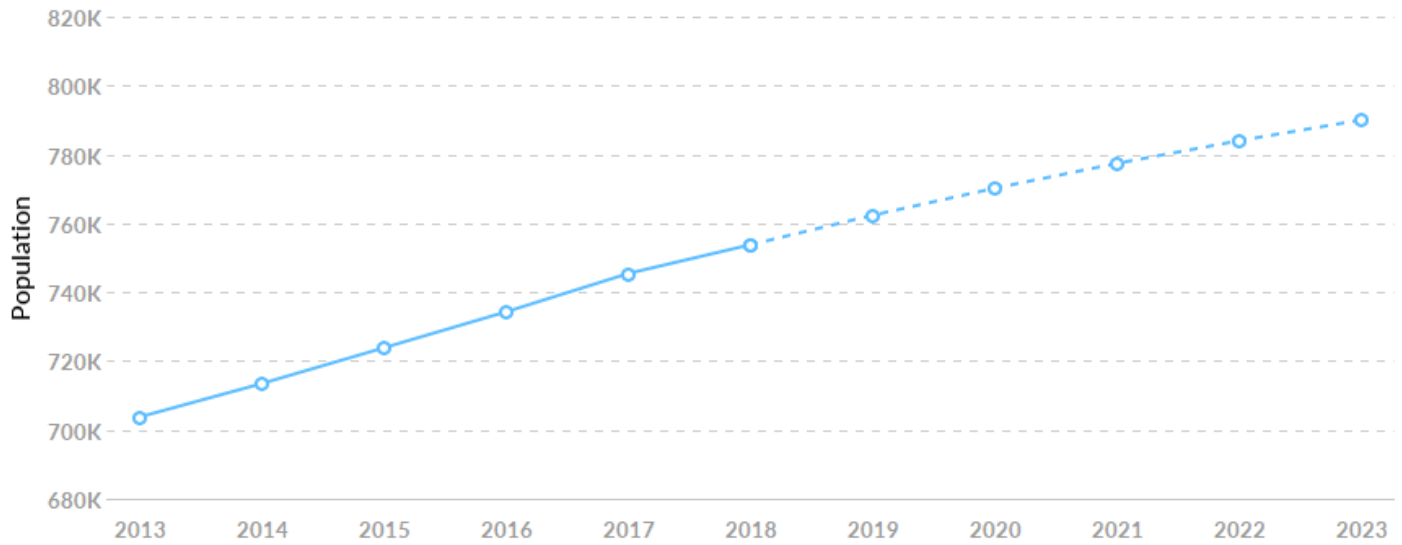


	% of Population	Population
● Less Than 9th Grade	14.8%	70,765
● 9th Grade to 12th Grade	9.0%	43,104
● High School Diploma	27.1%	129,150
● Some College	23.2%	110,589
● Associate's Degree	9.0%	42,772
● Bachelor's Degree	11.8%	56,155
● Graduate Degree and Higher	5.2%	24,897

Historic & Projected Trends

Population Trends

As of 2018 the region's population increased by 7.1% since 2013, growing by 50,030. Population is expected to increase by 4.8% between 2018 and 2023, adding 36,237.

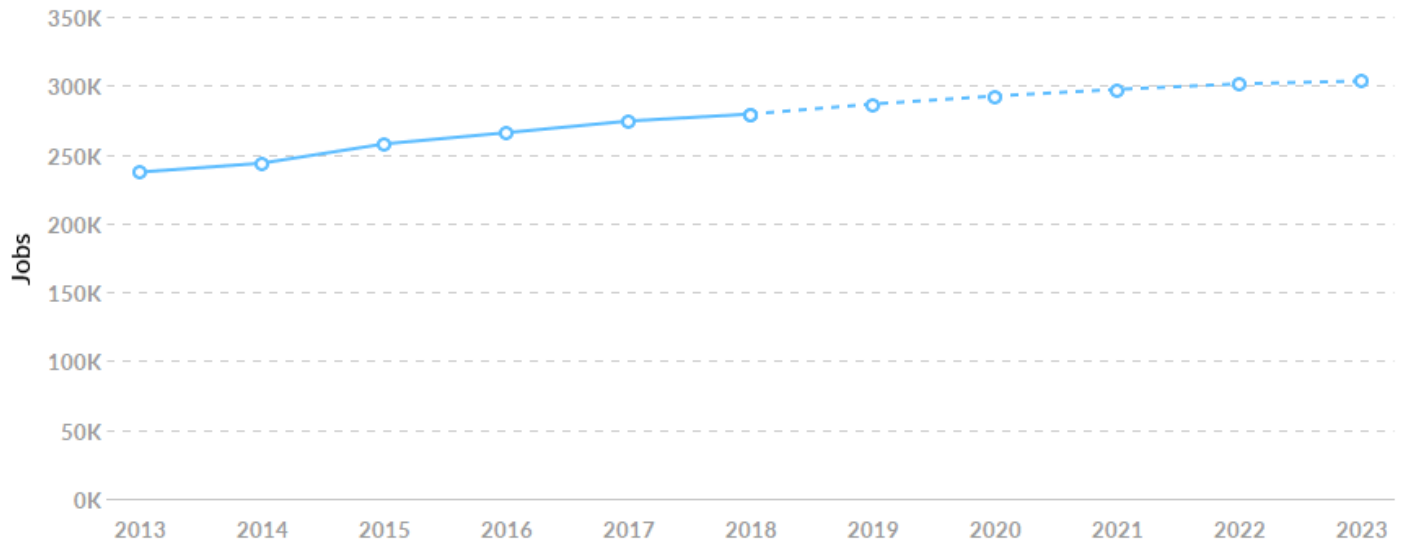


Timeframe	Population
2013	703,739
2014	713,447
2015	723,844
2016	734,289
2017	745,419
2018	753,769
2019	762,324
2020	770,182
2021	777,388
2022	783,984
2023	790,005

Historic & Projected Trends - Cont.

Job Trends

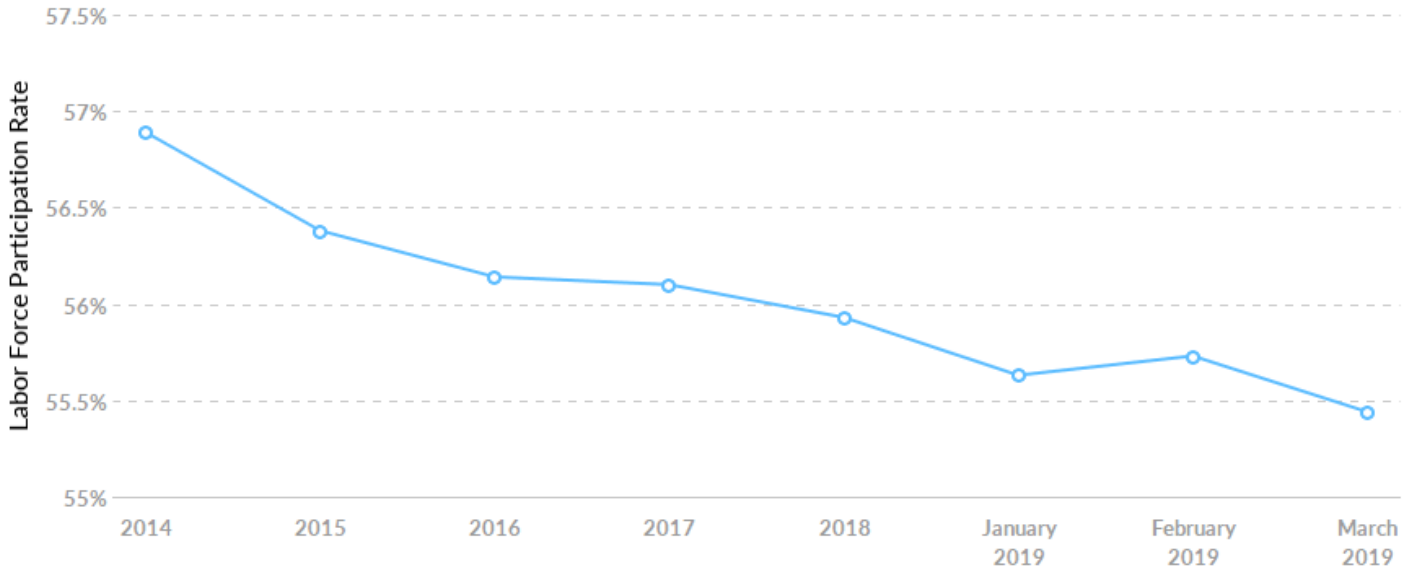
From 2013 to 2018, jobs increased by 17.8% in San Joaquin County, CA from 237,125 to 279,286. This change outpaced the national growth rate of 8.5% by 9.3%.



Timeframe	Jobs
2013	237,125
2014	243,611
2015	257,584
2016	265,740
2017	274,200
2018	279,286
2019	286,559
2020	292,382
2021	297,190
2022	301,216
2023	303,321

Historic & Projected Trends - Cont.

Labor Force Participation Rate Trends

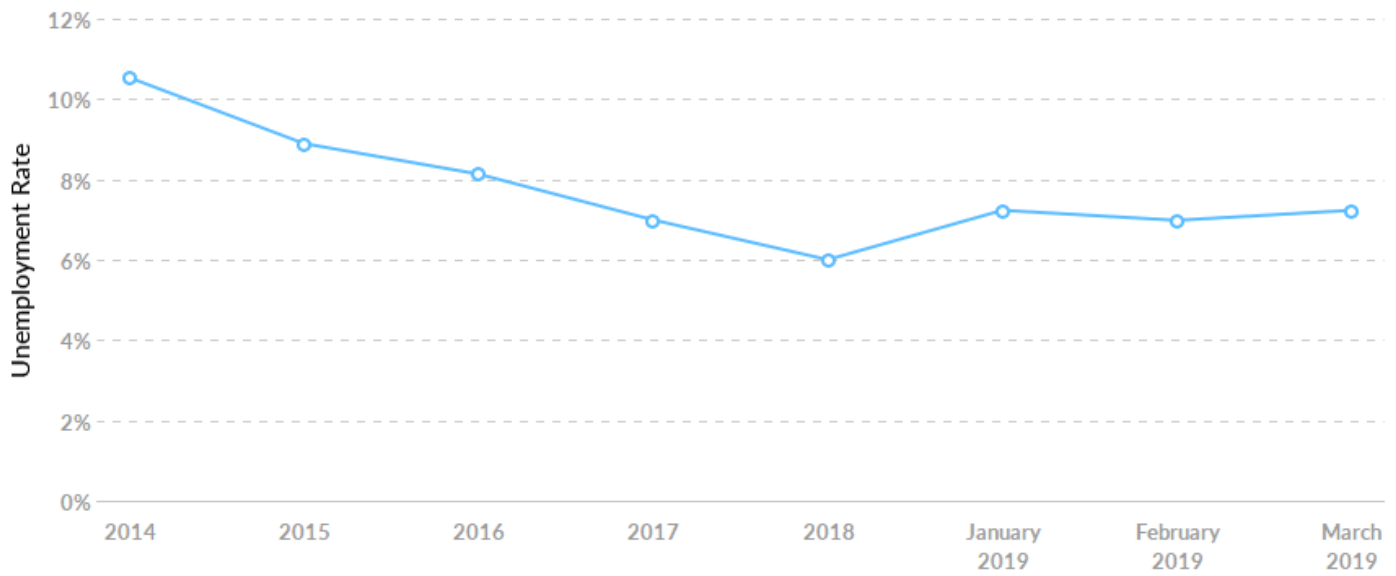


Timeframe	Labor Force Participation Rate
2014	56.89%
2015	56.38%
2016	56.14%
2017	56.10%
2018	55.93%
January 2019	55.63%
February 2019	55.73%
March 2019	55.44%

Historic & Projected Trends - Cont.

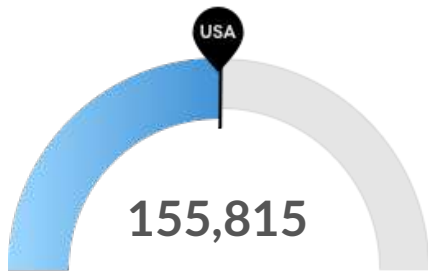
Unemployment Rate Trends

San Joaquin County, CA had a March 2019 unemployment rate of 7.23%, **decreasing from 10.53%** 5 years before.



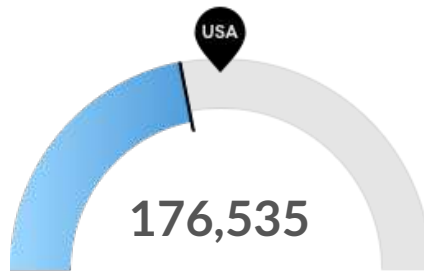
Timeframe	Unemployment Rate
2014	10.53%
2015	8.89%
2016	8.13%
2017	6.99%
2018	6.00%
January 2019	7.23%
February 2019	6.98%
March 2019	7.23%

Population Characteristics



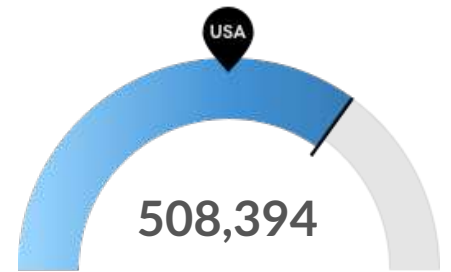
Millennials

San Joaquin County, CA has 155,815 millennials (ages 20-34). The national average for an area this size is 154,387.



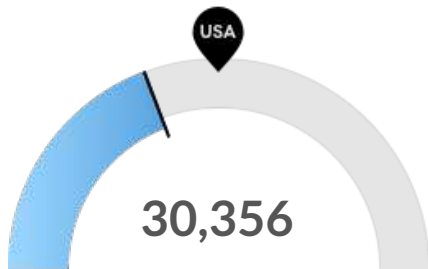
Retiring Soon

Retirement risk is low in San Joaquin County, CA. The national average for an area this size is 212,500 people 55 or older, while there are 176,535 here.



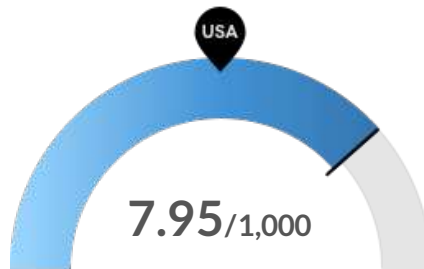
Racial Diversity

Racial diversity is high in San Joaquin County, CA. The national average for an area this size is 292,740 racially diverse people, while there are 508,394 here.



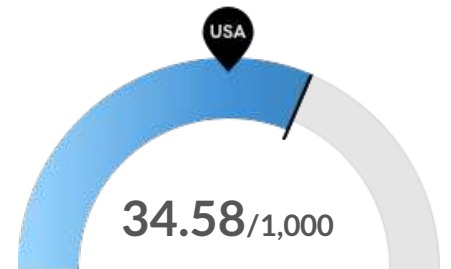
Veterans

San Joaquin County, CA has 30,356 veterans. The national average for an area this size is 43,343.



Violent Crime

San Joaquin County, CA has 7.95 violent crimes per 1,000 people. The national rate is 3.75 per 1,000 people.



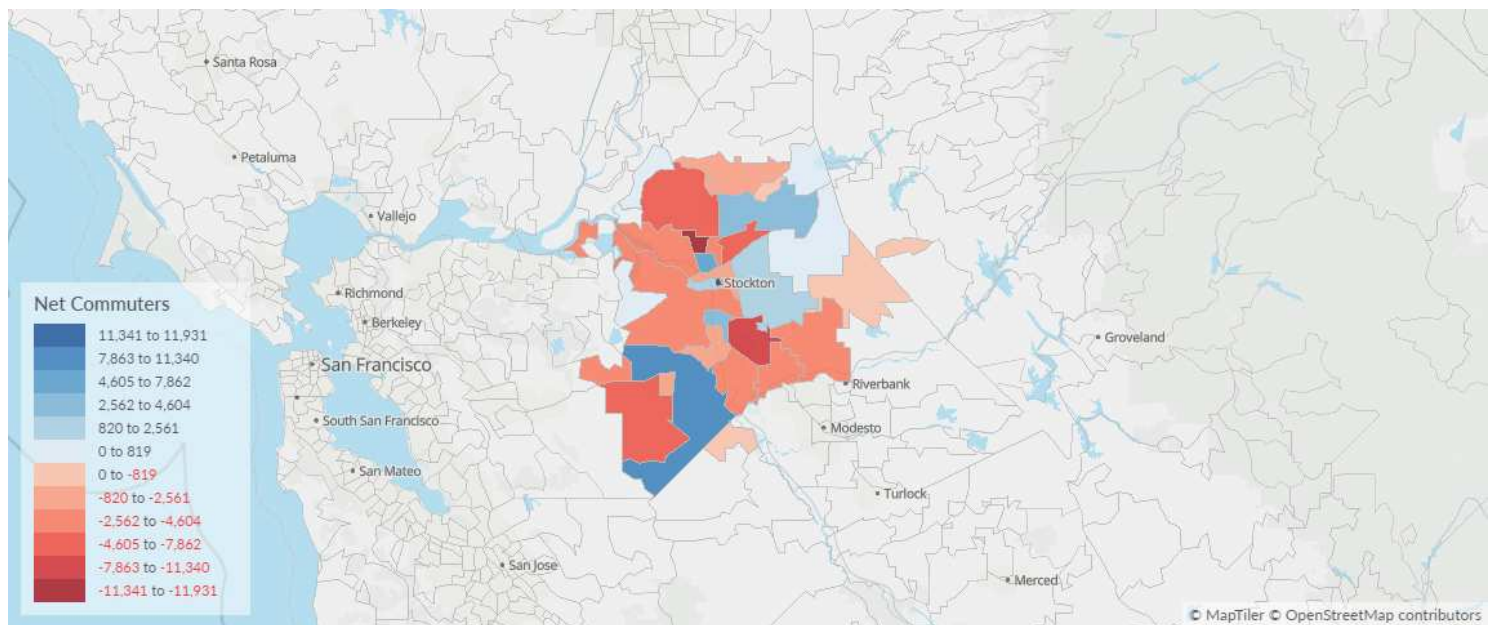
Property Crime

San Joaquin County, CA has 34.58 property crimes per 1,000 people. The national rate is 24.21 per 1,000 people.

Population Characteristics - Cont.

Place of Work vs Place of Residence

Understanding where talent in San Joaquin County, CA currently works compared to where talent lives can help you optimize site decisions. For example, the #1 ranked ZIP for employment ranks #5 for resident workers. The top ZIP for resident workers is 95206.



Where Talent Works

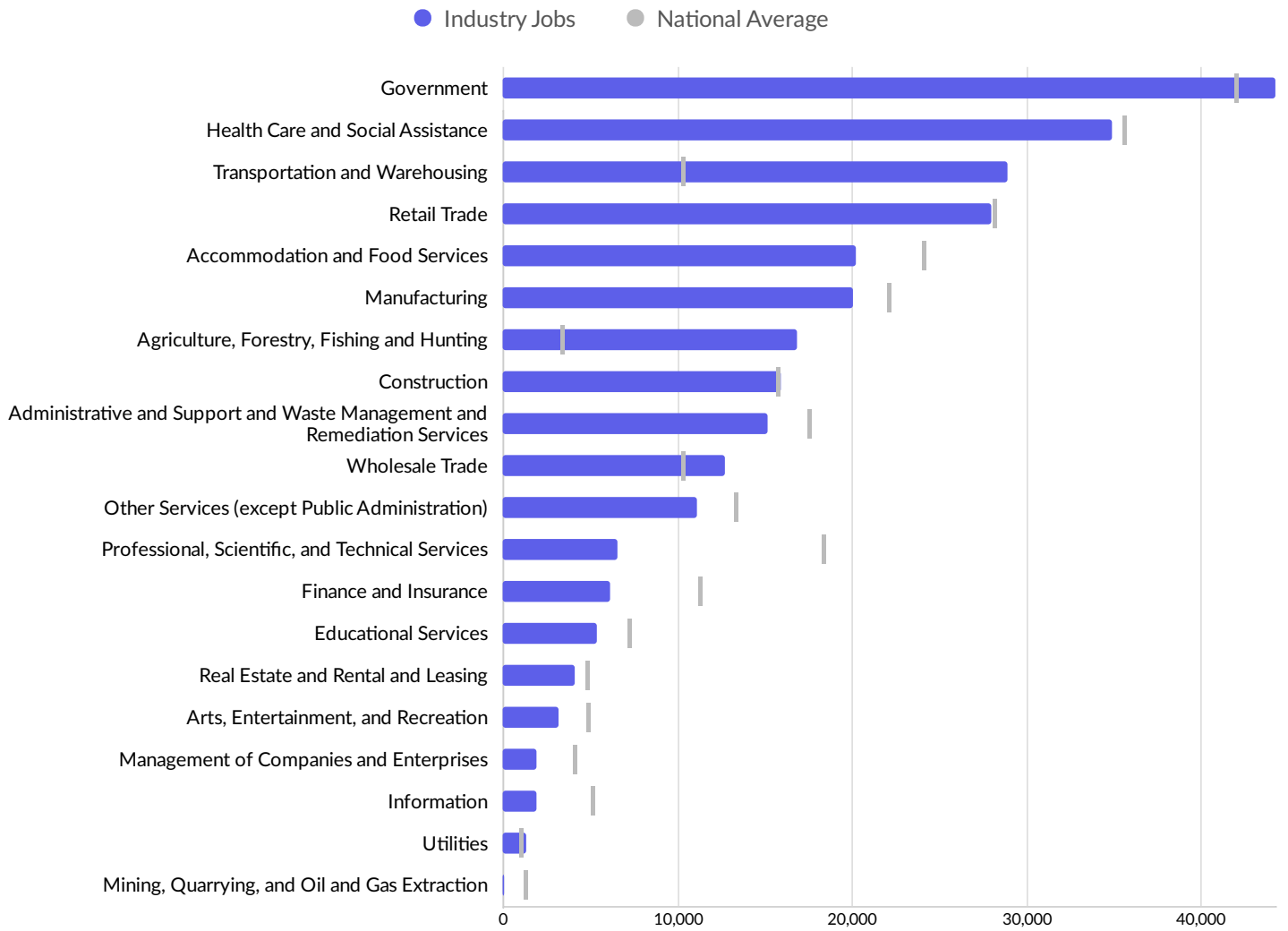
Where Talent Lives

ZIP	Name	2018 Employment
95207	Stockton, CA (in San Joa...	25,665
95240	Lodi, CA (in San Joaquin...	24,867
95376	Tracy, CA (in San Joaqui...	22,144
95206	Stockton, CA (in San Joa...	20,364
95336	Manteca, CA (in San Joa...	14,382

ZIP	Name	2018 Workers
95206	Stockton, CA (in San Joa...	24,072
95376	Tracy, CA (in San Joaqui...	23,762
95336	Manteca, CA (in San Joa...	22,282
95240	Lodi, CA (in San Joaquin...	21,025
95207	Stockton, CA (in San Joa...	20,175

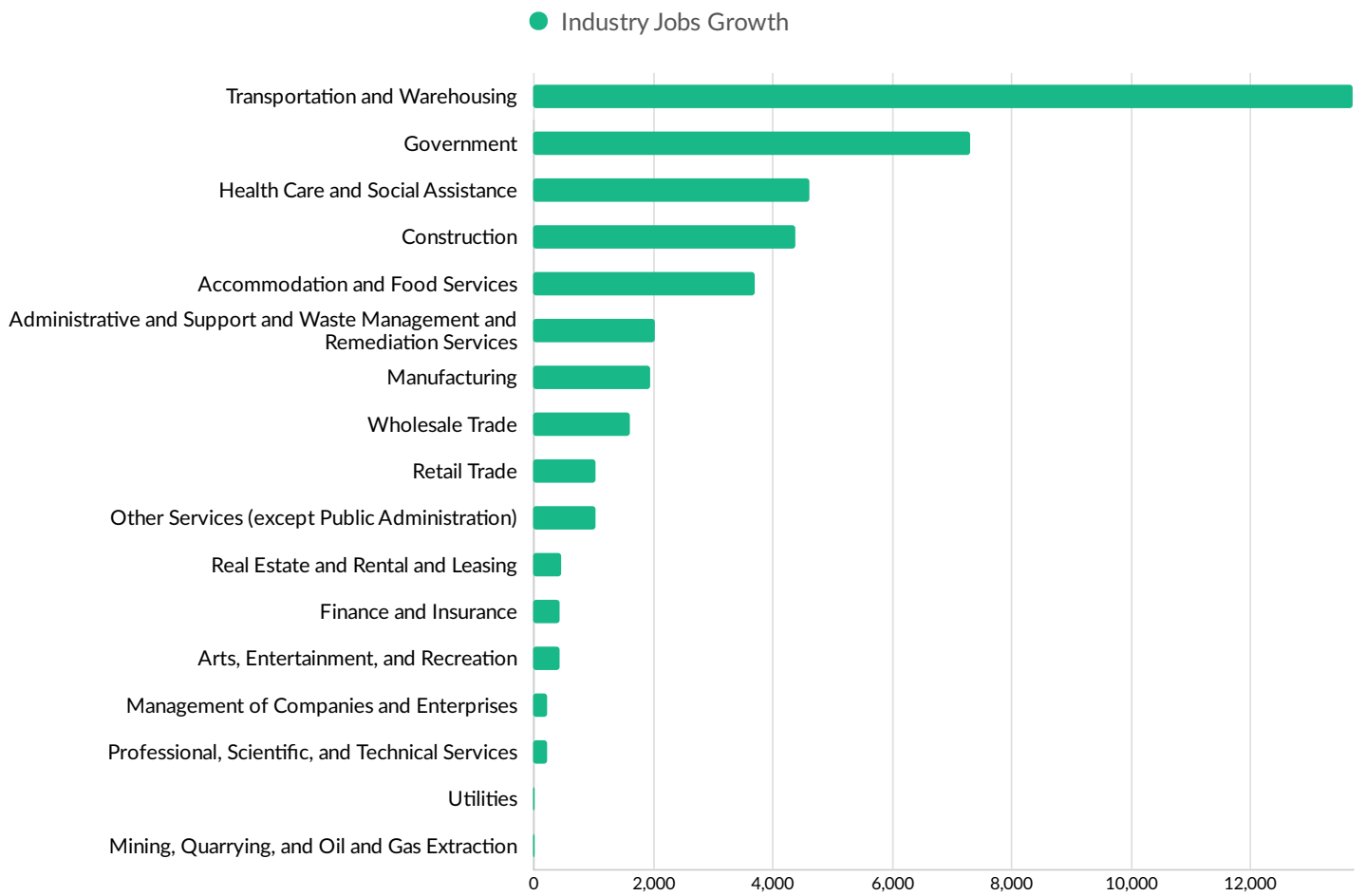
Industry Characteristics

Largest Industries



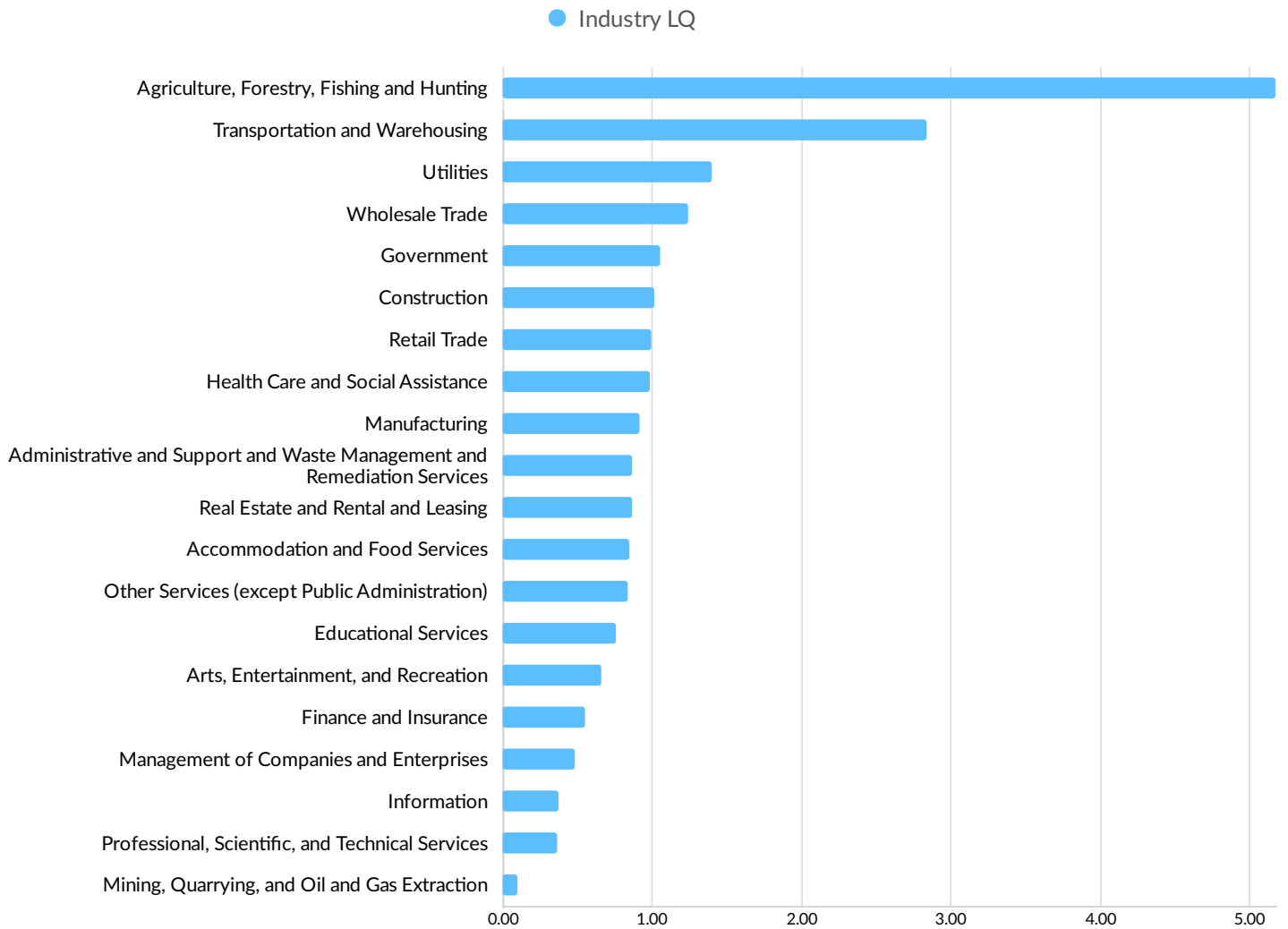
Industry Characteristics - Cont.

Top Growing Industries



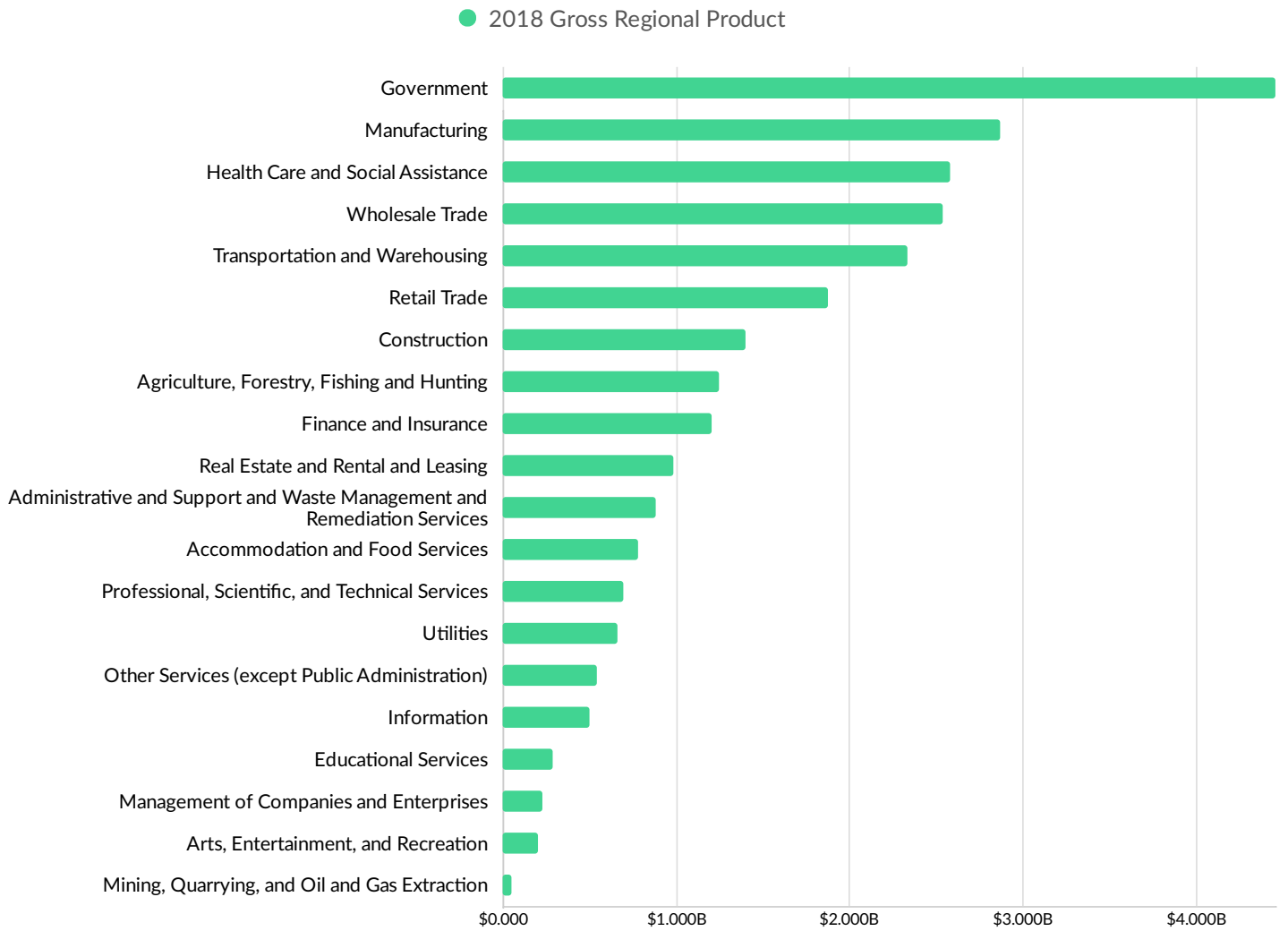
Industry Characteristics - Cont.

Top Industry LQ



Industry Characteristics - Cont.

Top Industry GRP



NAICS	Description	2015 Jobs	2019 Jobs	2015 - 2019 Change	2015 - 2019 % Change	Avg. Earnings Per Job	COL Adjusted Total Current Earnings
11	Agriculture, Forestry, Fishing and Hunting	2,625	2,452	(173)	(7%)	\$45,555	\$36,738
21	Mining, Quarrying, and Oil and Gas Extraction	<10	<10	Insf. Data	Insf. Data	Insf. Data	Insf. Data
22	Utilities	36	42	6	17%	\$142,956	\$115,287
23	Construction	2,283	3,014	731	32%	\$65,568	\$52,877
31	Manufacturing	2,296	2,593	297	13%	\$61,401	\$49,517
42	Wholesale Trade	478	577	99	21%	\$72,756	\$58,674
44	Retail Trade	3,429	3,417	(12)	(0%)	\$36,780	\$29,661
48	Transportation and Warehousing	1,101	1,453	352	32%	\$62,513	\$50,414
51	Information	267	328	61	23%	\$49,086	\$39,586
52	Finance and Insurance	1,670	711	(959)	(57%)	\$82,114	\$66,221
53	Real Estate and Rental and Leasing	407	469	62	15%	\$54,324	\$43,810
54	Professional, Scientific, and Technical Services	750	691	(59)	(8%)	\$65,084	\$52,487
55	Management of Companies and Enterprises	420	446	26	6%	\$99,976	\$80,625
56	Administrative and Support and Waste Management	2,224	1,827	(397)	(18%)	\$35,466	\$28,602
61	Educational Services	242	299	57	24%	\$36,357	\$29,320
62	Health Care and Social Assistance	3,157	3,498	341	11%	\$59,551	\$48,025
71	Arts, Entertainment, and Recreation	587	632	45	8%	\$26,892	\$21,687
72	Accommodation and Food Services	2,540	3,010	470	19%	\$22,906	\$18,473
81	Other Services (except Public Administration)	1,592	1,640	48	3%	\$34,544	\$27,858
90	Government	5,894	6,549	655	11%	\$87,841	\$70,840
99	Unclassified Industry	86	19	(67)	(78%)	\$44,841	\$36,162
		32,088	33,670	1,582	5%	\$57,151	\$46,090